| MOT Mutual Fu | CHANGE OF BANK AND CONTACT DETAILS FORM | | | | | | | | |
|--|---|---|---|--|--|---|---|--|---|
| INVES | STOR DETAILS | | | | | | | | |
| Folio / Accou | ınt No: | | | | | | | | |
| Name of Firs | st/ Sole Applicant | FI | R S T | | | M I D D L E | | L A | S T |
| Name of Guardian (in case of Minor) | | FI | R S T | | | M I D D L E | | L A | S T |
| Name of Second Applicant | | F I | R S T | | | M I D D L E | | L A | S T |
| Name of Third Applicant | | F I | R S T | | | M I D D L E | | L A | S T |
| CONTACT DETAILS | | | | | | | | | |
| Mobile No. Email ID Email ID Email ID Email ID Self or Family Member (Note: If Email pertains to Family Member please tick any one option from below) Spouse Dependent Parents Dependent Children Dependent Siblings Guardian | | | | | | | | | |
| OLD BANK DETAILS | | | | | | | | | |
| Bank Name | DANK BETAILO | | | | | | | | |
| Bank A/c No. | | | | | Type | Current Savings N | RO □ NRF □ F | -CNR Others | Specify |
| Branch Name | | | | City | | | | Pin | -, |
| IFSC/NEFT Co | | | MICR Co | ode (9 digit)* | | | Payable City: | | |
| NEW | BANK DETAILS | | | | | | | | |
| Bank Name | DANK DETAILS | | | | | | | | |
| Bank A/c No. | | | | | Type | Current Savings N | | CNR Others | Specify |
| Branch Name | | | | City | Турс | Current Savings N | | Pin | Эроспу |
| IFSC/NEFT Co | | | MICR Co | ode (9 digit)* | | | Payable City: | PIII | |
| DOCU | IMENTS TO BE SHE | DMITTED BY THE INVEST | O.D. | | | | | | |
| DOCUMENTS TO BE SUBMITTED BY THE INVESTOR Existing Pank Details (Select any one of helaw) | | | | | | | | | |
| Existing Bank Details (Select any one of below) New Bank Details (Select any one of below) Cancelled Original cheque (bearing account number and first unit holder name Cancelled Original cheque of the new bank mandate with first unit | | | | | | | te with first unit ho | lder name | |
| on the face of the cheque) name bank account number printed on the face of the cheque. | | | | | | | | | |
| | Original bank account statement/ True copy of the bank account statement if Original bank account statement is brought to Designated investor Service Centre (DISC) of MOME for physical verification. Self attested copy of bank statement Bank passbook with current entries not older than 3 months. | | | | | | | | |
| | Cancelled Original ch | IOMF for physical verification, ancelled Original cheque (bearing account number and first unit holder name not be face of the cheque) Bank Letter duly signed by branch manager/authorized personnel | | | | | | | |
| True copy of the Bank passbook. Original Bank passbook to be brought to DISC for | | | | | | | | | |
| verification which will be returned across the counter after due verification Duly stamped original letter from the existing banker on the letter head of the bank confirming the closure of account in case the bank account is closed | | | | | | | | | |
| DECL | ARATION | | | | | | | | |
| correct and co | omplete supporting do | ocuments are not provided by | me/us. If the above cha | anges is not regi | stered for r | liable to be rejected if it is not reasons of incomplete / incorred Oswal Asset Management Com | ct information, I / | we would not hold | Motilal Oswal Asset |
| Signatures | X X First | / Sole Applicant | Secon | d Applicant | | Third Applica | nt | | Place Date |
| DECL | ARATION | | | | | | | | |
| one of the hol name is not pomuch produce request is liab (Saving Accounts) into your accounts | ders of the bank accorrinted on the face of the original for verification to be rejected if an | unt being registered. 3. Sepai he cheque, bank account stat on. 5. Bank account change d y information is missing or in- count). 7. Non Resident Indivic ECS mode. | rate form needs to be fi ement or pass book giv letails request will be ac correctly filled or if ther luals need to mandator | lled for separate ving the name, a ccepted and pro- e is deficiency ir ily provide NRO | folios of the ddress and cessed only in the docum or NRE Ban | ers as per the mode of operation investor. 4.If the bank account the account number should be yif all the details are correctly finents submitted. 6. Resident indicates the count details. 8. IFSC & MIC | nt number on the enclosed. If phot illed and the nece dividuals can eith CR code are impo | cheque leaf is hand ocopies are submit essary documents a er select bank acco rtant for dividend / | dwritten or investor ted, investors are submitted. The bunt type as SB |
| | | IP (To be filled by the inv | vestor) | | | | | | |
| Folio / Accoun | | | | | | | | | |
| Received char | nge of Bank mandate | FI | R S T | | | M I D D L E | | L A | S T |
| on D | Mr./ Mrs. | | | | | | | | |